



Medical Devices trade analysis for the period of April-February 2025-26

Part I: Export Analysis

Category Wise Medical Devices Exports

Table 1: Category wise exports for April-February 2025-26

(in USD million)

Category	April- 2023- Mar 2024	April- 2024- Mar 2025	Growth %	April 2024 - Feb 2025	April 2025- Feb 2026	Growth %	% Share April 25- Feb 26
Consumable & Disposable	1752.03	1813.3	3.5%	1630.94	1622.75	-0.50%	44%
Electronic Equipment	1472.32	1534.44	4.22%	1462.56	1452.24	-0.71%	39%
Implant	251.944	334.29	32.69%	298.81	315.34	5.53%	9%
IVD Reagents	215.78	231.72	7.38%	209.798230	222.915950	6.25%	6%
Surgical Instruments	79.4	86.2	8.57%	78.52	76.98	-1.95%	2%
Total	3785.65	4017.58	6.14%	3680.64	3690.24	0.26%	

(Source: DGCIS)



Monthly Trend of Medical Devices Exports

Table 2: Monthly Trend of Medical Devices Exports for April-February 2025-26

(in USD million)

Month	FY 2024-25	FY2025-26	% Growth	% Change Between Month in 2025-26
April	285.74	307.57	7.64%	
May	314.032	331.44	5.54%	8%
June	329.67	330.15	0.15%	0%
July	324.96	361.51	11.25%	10%
August	341.58	342.39	0.24%	-5%
September	348.074	346.30	-0.51%	1%
October	358.28	329.05	-8.16%	-5%
November	310.59	347.58	11.91%	6%
December	349.02	357.45	2.42%	3%
January	324.33	303.65	-6.38%	-15%
February	394.33	333.11	-15.53%	10%
Total	3680.64	3690.24	0.26 %	

(Source: DGCIS)



Region Wise Medical Devices Exports

Table Table 3: Region wise exports ranked by share % for Apr-February 2025-26

(in USD million)

Region	FY 23-24	FY 24-25	Growth %	April 24 - Feb 25	April 25- Feb 26	Growth %	% Share April 25-Feb 26
EUROPE	1032.49	1108.43	7.35%	1062.54	1031.96	-2.88%	27.97%
NAFTA	786.67	859.67	9.27%	776.29	737.33	-5.02%	19.98%
AFRICA	434.07	414.93	-4.40%	370.83	411.98	11.10%	11.17%
WANA	388.79	358.19	-7.87%	316.04	357.31	13.06%	9.68%
ASEAN	246.27	295.76	20.09%	269.59	255.63	-5.18%	6.93%
LAC	224.17	252.91	12.82%	226.09	252.90	11.86%	6.85%
NEA	254.16	248.56	-2.20%	225.65	215.39	-4.55%	5.84%
CIS	182.94	225.18	23.08%	204.36	187.62	-8.19%	5.09%
SOUTH ASIA	201.89	213.29	5.64%	193.21	196.17	1.53%	5.32%
OCEANIA	33.93	38.43	13.26%	34.088	38.51	13.00%	1.04%
UN	0.1	1.75	1650%	1.60	4.79	199.10%	0.13%
Total	3785.65	4017.58	6.14%	3680.64	3690.24	0.26 %	

(Source: DGCIS)



Country Wise Medical Devices Exports

Table 4: Country wise exports ranked by share % for Apr-February 2025-26

(in USD million)

Serial No.	Country	FY 23-24	FY 24-25	Growth %	April 24 - Feb 25	April 25- Feb 26	Growth %	% Share April 25-Feb 26
1	U S A	714.3	782.57	9.55%	706.38	670.39	-5.10%	18.17%
2	GERMANY	199.23	208.57	4.68%	271.10	199.52	-26.40%	5.41%
3	FRANCE	159.97	166.46	4.05%	148.84	184.04	23.65%	4.99%
4	CHINA P RP	166	158.59	-4.46%	145.10	129.86	-10.50%	3.52%
5	NETHERLAND	145.21	147.63	1.66%	135.18	134.07	-0.83%	3.63%
6	SINGAPORE	101.92	130.43	27.97%	119.99	91.31	-23.90%	2.47%
7	RUSSIA	140.19	136.99	-2.28%	121.49	148.39	22.13%	4.02%
8	U ARAB EMTS	166.56	120.15	-27.86%	108143	127.74	18.13%	3.46%
9	U K	107.37	115.49	7.56%	104.54	109.94	5.16%	2.98%
10	BRAZIL	94.47	99.81	5.65%	90.83	103.31	13.73%	2.80%
11	NEPAL	72.83	80.37	10.35%	74.16	71.59	-3.47%	1.94%
12	TURKEY	80.7	80.43	-0.33%	71.67	66.62	-7.04%	1.81%
13	BELGIUM	49.63	52.88	6.54%	47.63	40.50	-14.96%	1.10%
14	ITALY	42.06	55.94	33.00%	45.07	42.73	-5.20%	1.16%
15	ARMENIA	9.05	48.03	430.71%	47.70	1.21	-97.45%	0.03%
16	SPAIN	42.03	47.51	13.03%	41.55	45.70	9.99%	1.24%
17	BANGLADESH PR	43.96	45.73	4.02%	41.43	40.68	-1.81%	1.10%
18	TANZANIA REP	45.7	42.81	-6.32%	37.22	43.55	16.99%	1.18%
19	THAILAND	33.82	39.93	18.06%	35.95	33.99	-5.47%	0.92%
20	KENYA	42.94	40.36	-6.00%	35.70	41.21	15.43%	1.12%
21	POLAND	31.39	39.43	25.61%	33.63	42.00	24.86%	1.14%
22	NIGERIA	46.63	36.23	-22.30%	31.54	40.71	29.07%	1.10%
23	MEXICO	39.93	36.29	-9.11%	32.48	38.33	18.01%	1.04%
24	JAPAN	33.26	28.99	-12.83%	31.34	31.61	0.88%	0.86%
25	SAUDI ARAB	27.47	37.12	35.12%	31.91	36.68	14.94%	0.99%
	Total for above 25 countries	2636.62	2778.74	5.39%	2590.72	2515.78	-2.89%	
	Total for other countries	1149.03	1238.84	7.81%	1089.92	1174.45	7.76%	
	Total exports	3785.65	4017.58	6.14%	3680.64.	3690.24	0.26%	

(Source: DGCIS)



Part II: Import Analysis

Category Wise Medical Devices Imports

Table 5: Category wise imports, ranked by share % for April-February 2025-26

(in USD million)

Category	FY 23-24	FY 24-25	Surge %	April 24 - Feb 25	April 25- Feb 26	Surge %	% Share April 25- Feb 26
Electronic Equipment	5399.62	5750.96	6.5%	5153.28	5966.48	15.78%	66%
Consumable & Disposable	1185.08	1252.11	5.7%	1151.70	1175.31	2.05%	13%
IVD Reagents	802.95	915.431	14.0%	827.01	955.49	15.53%	11%
Implant	527.69	580.19	9.9%	580.18	613.44	5.73%	7%
Surgical Instruments	184.54	237.86	28.9%	237.79	263.99	11.02%	3%
Total	7374.75	7964.22	8.0%	7949.98	8974.72	12.89%	



Monthly Trend of Medical Devices Imports

Table 6: Monthly Trend of Medical Devices Import for April-February 2025-26

(in USD million)

Month	FY 2024-25	FY2025-26	% SURGE	% Change Between Month in 2025-26
April	649.43	725.97	11.78%	
May	664.73	769.03	15.69%	6%
June	749.98	753.16	0.42%	-2%
July	729.11	868.30	19.09%	15%
August	782.60	836.30	6.86%	-4%
September	740.86	831.58	12.24%	-1%
October	749.45	798.68	6.57%	-4%
November	713.67	804.82	12.77%	1%
December	814.39	924.25	13.49%	15%
January	724.35	797.66	10.12%	-14%
February	631.36	864.92	36.99%	8%
	7949.98	8974.72	12.89%	

(Source: DGCIS)



Export Promotion Council for Medical Devices

(Set up by Government of India & YEIDA)

Table 7: Region wise imports ranked by share % for April-February 25-26

(in USD million)

Region	FY 23-24	FY 24-25	Surge %	April 24 - Feb 25	April 25- Feb 26	Surge %	% Share April 25- Feb 26
EUROPE	3030.79	3237.03	6.80%	2915.63	3271.64	12.21%	36.45%
NEA	2183.61	2391.14	9.50%	2156.43	2486.00	15.28%	27.70%
NAFTA	1569.81	1704.74	8.60%	1529.85	1737.255281	13.56%	19.36%
ASEAN	1147.88	1265.77	10.27%	1147.12	1271.55	10.85%	14.17%
WANA	105.1	79.57	-24.29%	71.05	76.40	7.52%	0.85%
OCEANIA	61.07	67.25	10.12%	60.38	61.22	1.39%	0.68%
LAC	26.7	29.02	8.69%	27.17	28.19	3.75%	0.31%
SOUTH ASIA	20.06	17.39	-13.31%	16.30	14.46	-11.26%	0.16%
AFRICA	16.94	15.78	-6.85%	14.64	12.90	-11.94%	0.14%
CIS	14.85	13.57	-8.62%	10.94	14.71	34.37%	0.16%
UN	1.55	0.24	-84.52%	0.22	0.27	23.92%	0.00%
Total	8178.36	8821.5	6.14%	7949.78	8974.63	12.89%	



Country Wise Medical Devices Imports

Table 8: Country wise imports ranked by share % for April-February 25-26

(in USD million)

Serial No.	Country	FY 23-24	FY 24-25	SURGE %	April 24 - Feb 25	April 25- Feb 26	SURGE %	% Share April 25- Feb 26
1	U S A	1519.16	1657.59	9.11%	1485.95	1696.39	14.16%	19.61%
2	CHINA P RP	1332.26	1401.39	5.19%	1275.91	1436.83	12.61%	16.61%
3	GERMANY	908.34	964.52	6.18%	869.43	1072.80	23.39%	12.40%
4	SINGAPORE	817.06	913.38	11.79%	824.12	881.89	7.01%	10.20%
5	NETHERLAND	459.69	467.81	1.77%	418.21	522.11	24.84%	6.04%
6	JAPAN	372.98	445.82	19.53%	400.66	451.47	12.68%	5.22%
7	SWITZERLAND	277.91	402.29	44.76%	363.97	374.03	2.77%	4.32%
8	FRANCE	256.9	288.48	12.29%	262.85	276.71	5.27%	3.20%
9	KOREA RP	280.14	280.62	0.17%	250.72	292.38	16.62%	3.38%
10	BELGIUM	241.91	245.5	1.48%	221.34	238.56	7.78%	2.76%
11	U K	273.53	230.24	15.83%	207.11	207.44	0.16%	2.40%
12	HONG KONG	170.3	224.54	31.85%	194.16	260.70	34.27%	3.01%
13	MALAYSIA	128.53	157.71	22.70%	143.42	177.03	23.43%	2.05%
14	ITALY	121.24	127.24	4.95%	115.09	121.17	5.28%	1.40%
15	IRELAND	94.75	110.18	16.28%	100.75	106.10	5.32%	1.23%
16	THAILAND	77.32	82.14	6.23%	76.06	87.29	14.76%	1.01%
17	VIETNAM SOC REP	70.31	71.06	1.07%	66.79	80.72	20.86%	0.93%
18	SWEDEN	91.9	77.93	-15.20%	65.52	50.30	-23.22%	0.58%
19	AUSTRALIA	50.45	55.58	10.17%	49.66	49.586452	-0.16%	0.57%
20	ISRAEL	45.29	51.49	13.69%	46.25	52.11	12.67%	0.60%
21	DENMARK	52.18	49.59	-4.96%	44.89	47.31	5.39%	0.55%
22	SPAIN	36.22	48.15	32.94%	44.28	39.88	-9.92%	0.46%
23	POLAND	42.58	49.47	16.18%	44.61	47.87	7.32%	0.55%
24	AUSTRIA	43.44	41.42	-4.65%	36.00	34.19	-5.02%	0.40%
25	TAIWAN	27.9	38.75	38.89%	34.96	44.61	27.58%	0.52%
	Total for above 25 countries	7792.29	8482.89	8.86%	7642.82	8649.61	13.17%	
	Total for other countries	1149.03	1238.84	7.81%	306.96	325.01	5.88%	
	Total exports	3785.65	4017.58	6.14%	7949.78	8974.63	12.89%	